











The 16th Asia Europe Economic Forum

EU-Asia trade and investment connectivity

28-29 November 2019 Berlin, Germany





AEEF at a glance

The **Asia Europe Economic Forum (AEEF)** was established in 2006 as a high level forum for in-depth research-based exchanges on global issues between Asian and European policy makers and experts. In 2018 the AEEF partners were invited by Bruegel, the Brussels-based economics think-tank, to hold the forum as an official side-event of the 12th Summit of the Asia Europe Meeting (ASEM12) on 17-18 October in Brussels, Belgium. This year, the AEEF will be hosted by Bertelsmann Stiftung on 28-29 November, 2019 in Berlin, Germany, and it will focus on "EU-Asia trade and investment connectivity".

The event is organised by this year's local host, Bertelsmann Stiftung, together with the Asian Development Bank Institute, Korea Institute for International Economic Policy (KIEP) and Shanghai Jiao Tong University on the Asian side; Bruegel and CEPII on the European side, with the contribution of the Asia-Europe Foundation (ASEF) in Singapore.

DAY 1 – Thursday, 28 November Bertelsmann Representative Office, Unter den Linden 1, 10117 Berlin

09:00 – 09:30	Registration and welcome coffee
09:30 – 09:45	OPENING REMARKS Mr. Andreas ESCHE, Director, Megatrends Program, Bertelsmann Stiftung Mr. Guntram WOLFF, Director, Bruegel
09:45 – 10:30	KEYNOTE SPEECH Working title: Challenges and opportunities of EU-Asia relations in times of global disruptions Mr. Aart DE GEUS, Chairman and CEO, Bertelsmann Stiftung Chair: Mr. Andreas ESCHE, Director, Megatrends Program, Bertelsmann Stiftung
10:30 – 10:45	Group photo
10:45 – 11:15	Coffee and tea break

11:15 – 12:45

Countering Trump and Brexit: EU-Asia trade and investment connectivity in times of increasing economic insecurity and its macroeconomic implications

Chair: Mr. Fan HE, Professor, Shanghai Jiao Tong University

Mr. Christian KASTROP, Director, Program Europe's Future, Bertelsmann Stiftung

Ms. Jing GU, Director, Centre for Rising Powers and Global Development, Institute of

Developmental Studies, University of Cambridge

Mr. Sung-Hoon PARK, Professor, Korea University

Mr. Suman BERY, Non-resident Fellow, Bruegel

12:45 - 13:45

Lunch

13:45 – 15:15

Between cooperation and competition – EU-Asia connectivity in the era of the 4^{th} industrial revolution

Chair: Mr. John BEIRNE, Research Fellow, Asian Development Bank Institute (ADBI)

Ms. Alessia AMIGHINI, Co-head, Asia Center, Italian Institute for International Political Studies (ISPI)

Mr. Nicolaus HEINEN, Executive Vice President, Corporate Strategy / Chief of Staff, Deutsche Börse

Mr. Liqing ZHANG, Professor, Central University of Finance and Economics

Mr. Cheonsik WOO, Senior Fellow, Director of the Global Economy Office, Korea

Development Institute

15:15 – 15:45

Coffee and tea break

15:45 – 17:15

Economic benefits vs. political concerns – EU-Asia investment connectivity in times of rising protectionism

Chair: Mr. Chul CHUNG, Senior Vice President, Korea Institute for International Economic Policy (KIEP)

Ms. Cora JUNGBLUTH, Senior Expert, Bertelsmann Stiftung

Ms. Alicia GARCIA-HERRERO, Senior Fellow, Bruegel

Mr. Dong-Hee JOE, Associate Research Fellow, KIEP

Ms. Xin YUAN, Representative to Europe at Shenzhen European Office

17:30 - 18:30

AEEF Partners' Meeting (closed door)

19:00 - 21:30

DINNER

Day 2 – Friday, 29 November

Bertelsmann Representative Office, Unter den Linden 1, 10117 Berlin

09:00 – 09:30

Registration and welcome coffee

09:30 - 09:35

WELCOME AND WRAP-UP DAY 1

Mr. Andreas ESCHE, Director, Megatrends Program, Bertelsmann Stiftung

09:35 - 10:15

Macroeconomic implications of demographic change in the EU and Asia

Chair: Mr. John BEIRNE, Research Fellow, Asian Development Bank Institute (ADBI)

Mr. Naoyuki YOSHINO, Dean, Asian Develoment Bank Institute (ADBI) *via video* Mr. Thieß PETERSEN, Senior Advisor, Megatrends Program, Bertelsmann Stiftung

10:15 - 10:30

Coffee and tea break

Part II: The EU and Multilateralism – Implications for EU-Asia connectivity

10:30 - 11:30

Partner and competitor? The role of EU-China relations in global multilateralism

Chair: Ms. Alicia GARCIA-HERRERO, Senior Fellow, Bruegel

Keynote speech: Mr. Ken WU, Ambassador of China to Germany

Keynote comment: Mr. Jean PISANI-FERRY, Senior Fellow, Bruegel; Professor,

Hertie School of Governance, European University Institute, Sciences Po

11:30 – 12:30

CLOSING SESSION

Which way forward? EU-Asian trade and investment connectivity in times of global disruption

Chair: Mr. Guntram WOLFF, Director, Bruegel

Mr. Sébastien JEAN, Director, CEPII

Ms. Haihong GAO, Senior fellow, Director, Department of International Finance, Institute of World Economics and Politics, Chinese Academy of Social Sciences

12:30 - 12:45

FINAL REMARKS

Mr. Yannick BINEAU, Director of the Governance and Economy Department, Asia-Europe Foundation (ASEF)

12:45 - 13:30

Lunch